

APPLICATION FOR A ONE-TIME TRANSFER

Section 21.4 of The Pension Benefits Act of Manitoba and Sections 10.52 - 10.58.1 of the Regulation

AN APPLICATION FOR A ONE-TIME TRANSFER MAY ONLY BE MADE IN RESPECT OF A LOCKED-IN RETIREMENT ACCOUNT (LIRA), LIFE INCOME FUND (LIF), OR PENSION PLAN THAT IS LOCKED-IN UNDER THE PENSION BENEFITS ACT (ACT) OF MANITOBA AND PENSION BENEFITS REGULATION

If you wish to make a One-time Transfer from LIRAs, LIFs or Pension Plans managed by different administrators, you must make a separate application to each administrator within no more than 30 days after the first request.

I - APPLICANT INFORMATION

First Name	Last Name	
Address		
City/Town	Province/Territory	Postal Code
//	Social Insurance Numbe	r
II - ADMINISTRATOR INFORMATION		
Name of Administrator (Financial Institution	on or Pension Plan)	
Address		
City/Town	Province/Territory	Postal Code

III – ONE-TIME TRANSFER INFORMATION

Identify for each of your LIRAs, LIFs or Pension Plans with the Administrator:

- Name of the Administrator
- Address
- Maximum amount that may be transferred from the plan
- Amount to be transferred from each plan
- Date the information was provided by the administrator under 10.56(3) of the regulation.

Name of Administrator (Financial Institution or Pension Plan)	Address	Maximum Amount Available *	Amount to be Transferred	Date information provided by Administrator	
The maximum amount availa	ble is the maximum amount t	that may be transferred from t	ne plan (must not exc	ceed 50 percent o	
	ION PLANS TO A PRESCR	IE TRANSFER OF UP TO 50° IBED REGISTERED RETIRE			
lame of Prescribed RRIF Adm	ninistrator that will manage ar	nd issue the prescribed RRIF	contract		
Dity	Provi	ince/Territory	Postal Code		
/ - APPLICANT'S STATEMEN	NT (as per 10.56(4) of the re	gulation)			
declare that on the date I sign	this application:				
under section 21.4 of the I understand that this is a to all plans within 30 days All the information contacomplete; Subsection 21.4(5) of the partner; and at the time of a breakdown of your re	Act; I request for a once in a lifeting after the first request, I will be after the first request, I will be after the first request, I will be after the first requires that if you were for making the application you all all all one-time Transports of the consent to One-time Transports.	one or more LIRAs, LIFs or Porme One-time transfer and unless that subsequently be able to make the documents that accompanies a pension plan member a pension plan member a pension plan member and appendix and appendix properties of Manitoba Locked-In make the control of Manitoba Locked-In member of Manit	ess I make a One-time ake a One-time transpany this application and you have a spourant from the spouse on the spouse or partner	e transfer request sfer request; are accurate ar se or common-la r partner by reaso consents in writir	
I do not have a spo	use or common-law partner v	whose consent is required by s	subsection 21.4(5) of	the Act.	
		ea consent is required by subse	ection 21.4(5) of the A	Act I have attache	
		sfer of Manitoba Locked-In Mo	ney.	tot. Thave attache	
a completed Form 4			ney.	on mayo andone	
	Consent to One-time Trans		Country		

(Signature of Applicant)

The application will be void and the transfer will not be made unless the administrator has received the following information:

- A written transfer consent of a spouse or common-law partner, if applicable
- Any other information the financial institution requires to facilitate the One-time Transfer.

The administrator must be satisfied that:

- The Applicant is at least 55 years old
- The administrator has not facilitated and is not aware of a previous One-time Transfer by the
 applicant
- No part of the amount to be transferred is the subject of an order
 - i. Under The Garnishment Act to enforce a maintenance order, or
 - ii. Under section 59.3 of The Family Maintenance Act to preserve assets.

The Applicant must provide the completed application to the administrator, together with the completed transfer consent, if required, within 30 days after receiving the application form and the information to be provided under subsection 10.56(3) of the regulation.

The Administrator must make the One-time Transfer within 90 days after providing the information to be provided to the applicant under subsection 10.56(3) of the regulation.