

DECLARATION OF TRANSMISSION AND INDEMNITY FOR ESTATES AND/OR TESTAMENTARY TRUSTS (Common-law provinces only)

TO: RBC Investor Services Trust

I/We

am/are the Executor(s), Estate Trustee(s) and/or Trustee(s) ("Personal Representatives") for the estate of (hereinafter referred to as the "Deceased") and/or for the testamentary trust of

I/we solemnly declare, represent and warrant that:

1. The date of death of the Deceased is _____.
2. At the time of death, the Deceased was domiciled in the province of _____.
3. The deceased died leaving a Will dated _____ and codicils dated _____ (collectively the "Will") for which probate of any type in any Canadian jurisdiction will not be obtained. The Will, a certified true copy of which accompanies this Declaration of Transmission and Indemnity, represents the last will and testament of the Deceased and there are no codicils, other than the codicil(s), if any, included with such certified true copy of the Will.
4. At the date of death the Deceased was: (Select all that apply)
 - single, never married
 - widowed, spouse or common law partner pre-deceased
 - separated from surviving spouse
 - divorced
 - survived by a surviving spouse/common law partner whose name is _____ and whose marriage/partnership with the deceased lasted for _____ years.
5. At the date of death the Deceased had _____ children. The names and ages of the children are:

Name	Age	Name	Age

6. If the deceased was married or in a common law relationship more than once:
 - a. Please list the names of the former spouses and/or common law partners of the Deceased and the approximate date and duration of the relationship

Name of Spouse/Common-law partner	Approximate Date and Duration of Relationship

- b. Please list the names of the children born or adopted into each relationship identified in Part a

Name of Child	Name of the Parent of the Child (other than the Deceased)

7. At the date of death, the Deceased had other persons (i.e. parents, siblings, adult children, grandchildren, etc.) he or she was supporting financially and their names and relationships are:

Name of Person	Relationship

8. The total value of the Deceased's estate is
9. The total debt outstanding against the Deceased's estate is
10. The total value of the Deceased's assets held at RBC Investor Services Trust are:

Account Type	Account #	Approximate Value

(Hereinafter referred to as the "Deceased's Accounts")

11. There is no likelihood that a subsequent Will or additional codicils to the Will of the Deceased will be found;
12. The Deceased's Will being presented to RBC Investor Services Trust has not been revoked.
13. There is no property owned by the Deceased that requires probate to be transferred or sold;
14. To the best of my/our knowledge and belief, there are no disputes or claims pertaining to the Deceased's estate;
15. All debts of the Deceased have been paid, or will be paid and I/we jointly and severally undertake to be personally liable for any debts or financial obligations of the Deceased that remain unpaid;
16. I/we declare, warrant and represent to you that we have obtained all necessary consents or court orders to distribute the Deceased's assets prior to the expiration of any stipulated time periods as may be required by governing legislation.
17. My/our total net worth as of _____ is:

Name of Personal Representative	Net Worth

18. I /We hereby request that you:

Transfer the net balance in the Deceased's Accounts to me/us, in trust, as the Personal Representative(s) of the Estate, or to the residual beneficiaries named in the Will in accordance with my/our directions;

Transfer the net balance in the Deceased's Accounts to an estate account at _____ ;

Transfer the net balance in the Deceased's Accounts to a testamentary trust account at _____ for liquidation purposes only;

Transfer outstanding estate assets (i.e. share certificates, etc.) into a new estate account at _____ without the requirement of a Certificate of Appointment of Estate Trustee with a Will or grant of probate of the Will from any Canadian jurisdiction.

19. I/We personally and in my/our capacity as Personal Representative(s) of the Deceased's estate and any testamentary trusts in connection therewith jointly and severally, as the case may be, agree to indemnify you, including your directors, officers, employees, agents, successors, assigns and any related or affiliated parties (collectively, the "Indemnified Parties"), and save them harmless from any liability, losses, damages, costs (judicial or otherwise), charges and other expenses of any nature arising directly or indirectly out of or in consequence of any action, proceeding, account, claim or demand brought or made against any one or more of the Indemnified Parties by any person or entity, including but not limited to any beneficiary of the estate of the Deceased, arising from or related in any way to the undersigned's foregoing declarations, and as a result of your agreement to accept instructions from me/us as Personal Representative(s) of the Will without requiring that I/We obtain probate of the Will and to transfer the Deceased's Accounts and/or assets as requested and in accordance with the terms of paragraph 18 of this Declaration of Transmission and Indemnity.

20. I/We have been advised to seek independent legal advice, and have had sufficient time to seek such advice, with respect to this Declaration of Transmission and Indemnity. I/We hereby acknowledge that we have either obtained independent legal advice with respect to my/our execution of this Declaration of Transmission and Indemnity or chosen of my/our own free will not to do so, and if the latter, I/we hereby confirm that I/we understand the consequences of my /our execution of this Declaration of Transmission and Indemnity.

21. I/We make this solemn declaration conscientiously believing all of the statements set out in this document to be true and correct .

IN WITNESS WHEREOF, the Personal Representative(s) have hereunto respectively set their hands and seals on the dates indicated below.

SIGNED, SEALED AND DELIVERED)
in the presence of:)

Witness Name)

Signature)

Personal Representative)



Name:)

Address:)

DATE: _____)

SIGNED, SEALED AND DELIVERED)
in the presence of:)
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Witness Name)
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Name:)
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DATE: _____)

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