

**NOTICE OF THE SPECIAL MEETING
OF UNITHOLDERS OF
VPI MORTGAGE POOL
(the “Terminating Fund”)**

March 26, 2025

NOTICE IS HEREBY GIVEN by Value Partners Investments Inc. (the “**Manager**”) that a special meeting of unitholders of the Terminating Fund will be held **virtually on Wednesday, April 16, 2025, commencing at 11:00 a.m. (Central Time)** (the “**Meeting**”) for the purpose of considering and voting on a resolution to approve the proposed merger of the Terminating Fund into VPI High Interest Savings Pool (the “**Proposed Merger**”), and to transact any such other business as may properly be brought before the Meeting or any adjournment thereof.

A complete description of the matters to be considered at the Meeting has been provided in the management information circular dated March 26, 2025 in respect of the Meeting (the “**Circular**”).

If quorum is not present at the Meeting, then the Meeting will be adjourned and such adjourned meeting will be held on Thursday, May 1, 2025 commencing at 11:00 a.m. (Central Time) at the same time and location set out above.

If approved, the Proposed Merger is expected to be implemented on or about April 17, 2025.

If the Proposed Merger is not approved, notice is hereby given that the Terminating Fund will be terminated effective on or about May 25, 2025.

Attending the Virtual Meeting

To attend the Meeting, unitholders of the Terminating Fund and duly appointed proxyholders must visit <https://meet.secureonlinevote.com> and enter their 12-digit control number located on their form of proxy. Upon successful registration, a personalized meeting link will be displayed (if registering in advance of the date of the Meeting) or a “Join Meeting” button will appear (if registering on the date of the Meeting). The Meeting is hosted on the Zoom teleconferencing platform. To participate in the Meeting, attendees must install the Zoom client software application on their device. Attendees will be prompted to install Zoom when they click on the personalized link or “Join Meeting” button.

It is recommended that unitholders join the Meeting at least 15 minutes before the start. For support during the Meeting, please contact support@doxim.com.

Record Date

Each unitholder of record in the Terminating Fund as of the close of business on March 17, 2025 is entitled to vote at the Meeting.

Voting

If you are entitled to vote but unable to attend the Meeting virtually, you may exercise your voting rights using the form of proxy via one of the following methods prior to the Meeting:

1. visit www.secureonlinevote.com and enter the 12-digit control number that is located above and follow the simple instructions on the website;
2. fax to 1 (888) 496-1548 (toll free); or
3. mail in the postage-paid return envelope.

In order to be voted at the Meeting, your form of proxy must be received at Proxy Processing Department, 1160-2375 Fremont Street, Port Coquitlam, BC V3B 9Z9 by no later than 5:00 p.m. (Central Time) on April 14, 2025.

Additional information regarding the Terminating Fund is contained in the simplified prospectus, the most recently filed fund facts document, the most recent management report of fund performance, and the most recent annual and interim financial statements. Unitholders can obtain these documents at no cost by contacting the Manager at 1-866-323-4235 or through their dealers. These documents are also available on the Manager's website at www.valuepartnersinvestments.ca or by emailing info@vpinvestments.ca, and are also available on the SEDAR+ website at www.sedarplus.ca.

Value Partners Investments Inc. (the Manager) recommends that unitholders of the Terminating Fund vote FOR the proposed merger.

As required by National Instrument 81-107 *Independent Review Committee for Investment Funds*, the Manager presented the terms of the Proposed Merger as it relates to the Terminating Fund to the Independent Review Committee (IRC) for its review. The IRC gave the Manager a positive recommendation for the Manager to proceed with the Proposed Merger after determining that the Proposed Merger, if implemented, will achieve a fair and reasonable result for the Terminating Fund. It is not the role of the IRC to recommend that unitholders vote in favour of the Proposed Merger.

DATED at Winnipeg, Manitoba this 26th day of March, 2025.

By Order of the Board of Directors of Value Partners Investments Inc., as manager of the Terminating Fund

(signed) "Dean Bjarnarson"

Name: Dean Bjarnarson

Title: Chief Financial Officer