



VALUE
PARTNERS
INVESTMENTS

Summary of Investment Portfolio

September 30, 2024

VPI Corporate Bond Pool

Portfolio Allocation

Corporate Bond	53.5%	Equities	0.8%
Government Bonds	31.0%	Cash	0.6%
Mortgage-backed securities	11.5%	Other Net Assets	0.2%
Term Loans	2.4%		

Sector Allocation

Corporate Bonds	53.5%	Capital Goods	0.4%
Government Bonds	31.0%	Energy	0.4%
Mortgage-Backed securities	11.5%	Other Net Assets	0.2%
Term Loans	2.4%		
Cash	0.6%		

Top 25 Holdings

Issuer	Maturity Date	Coupon Rate	Percentage of Net Assets
CDA Govt	1-Dec-31	1.5%	19.2%
Canadian Government	1-Dec-30	0.5%	7.9%
Air Canada	15-Aug-29	4.6%	4.7%
Toronto-Dominion Bank	18-Jan-28	4.5%	3.1%
Manulife Financial Corp	19-Jun-81	3.4%	2.2%
Metropolitan Life Global	1-Apr-27	4.6%	2.1%
Canada Govt Real Return Bond	1-Dec-26	4.3%	2.0%
Bank of Nova Scotia	3-May-27	5.2%	1.9%
Manulife Financial Corp	19-Mar-82	4.1%	1.9%
Toyota Credit Canada Inc	2-Oct-29	3.7%	1.9%
Hertz Corp	15-Jul-29	12.6%	1.8%
CAN 97529769	1-Sep-29	3.9%	1.7%
CAN 97520622	1-Nov-26	1.3%	1.6%
Toronto-Dominion Bank	2-Apr-29	4.2%	1.6%
Royal Bank of Canada	21-Dec-26	4.3%	1.5%
TransCanada Pipelines LTD FRN	15-May-67	7.6%	1.5%
CAN 97529631	1-Sep-29	3.6%	1.4%
Toronto-Dominion Bank	31-Oct-81	3.6%	1.4%
Bank of Nova Scotia FRN	27-Jul-81	3.7%	1.3%
Latam Airlines Group SA	15-Oct-29	13.4%	1.3%
CAN 97529012	1-Jun-29	4.1%	1.2%
Royal Bank of Canada	17-Jan-28	4.6%	1.2%
Bombardier Inc	1-May-34	7.5%	1.1%
CAN 97526491	1-Feb-28	4.0%	1.1%
Hertz Corp	1-Dec-29	5.0%	1.1%
Total			67.7%

The above summary of investment portfolio may change due to ongoing portfolio transactions of the Pool. An update will be made available within 60 days of each subsequent quarter-end.