



VALUE
PARTNERS
INVESTMENTS

Summary of Investment Portfolio

June 30, 2024

VPI Corporate Bond Pool

Portfolio Allocation

Corporate Bond	67.3%	Equities	0.9%
Mortgage-backed securities	14.9%	Cash	0.5%
Government Bond	13.5%	Other Net Assets	0.5%
Term Loans	2.4%		

Sector Allocation

Corporate Bonds	67.3%	Other Net Assets	0.5%
Mortgage-backed securities	14.9%	Capital Goods	0.4%
Government Bonds	13.5%	Energy	0.4%
Term Loans	2.4%	Media & Entertainment	0.1%
Cash	0.5%		

Top 25 Holdings

Issuer	Maturity Date	Coupon Rate	Percentage of Net Assets
Canadian Government Bond	01-Dec-30	0.5%	6.5%
Air Canada	15-Aug-29	4.6%	4.7%
Canadian Government Bond	01-Mar-26	0.3%	3.7%
Toronto-Dominion Bank	18-Jan-28	4.5%	3.1%
Bank of Nova Scotia, Floating Rate Note (FRN)	08-Sep-26	5.4%	2.9%
Pacific Life Global Funding II FRN	01-Feb-27	5.7%	2.3%
Toronto-Dominion Bank	08-Jun-26	5.4%	2.2%
Manulife Financial Corp FRN	19-Jun-81	3.4%	2.2%
Metropolitan Life Global	01-Apr-27	4.6%	2.1%
Canada Government Real Return Bond	01-Dec-26	4.3%	2.0%
Bank of Nova Scotia FRN	03-May-27	5.8%	2.0%
Manulife Financial Corp FRN	19-Mar-82	4.1%	1.9%
Hertz Corp	15-Jul-29	12.6%	1.8%
Royal Bank of Canada	22-Dec-25	4.1%	1.7%
TransCanada Pipelines Ltd FRN	15-May-67	7.8%	1.7%
Bombardier Inc.	01-May-34	7.5%	1.6%
RB NHA MBS	01-Nov-26	1.3%	1.6%
Toronto-Dominion Bank	02-Apr-29	4.2%	1.5%
Royal Bank of Canada	21-Dec-26	4.3%	1.5%
Latam Airlines Group SA	15-Oct-29	13.4%	1.5%
Toronto-Dominion Bank FRN	31-Oct-29	3.6%	1.4%
Bank Of Nova Scotia FRN	27-Jul-81	3.7%	1.3%
AMC Entertainment Holdings	15-Feb-29	7.5%	1.3%
New York Life Global Funding FRN	30-Jun-26	5.7%	1.2%
Royal Bank of Canada	17-Jan-28	4.6%	1.2%
Total			54.9%

The above summary of investment portfolio may change due to ongoing portfolio transactions of the Pool. An update will be made available within 60 days of each subsequent quarter-end.